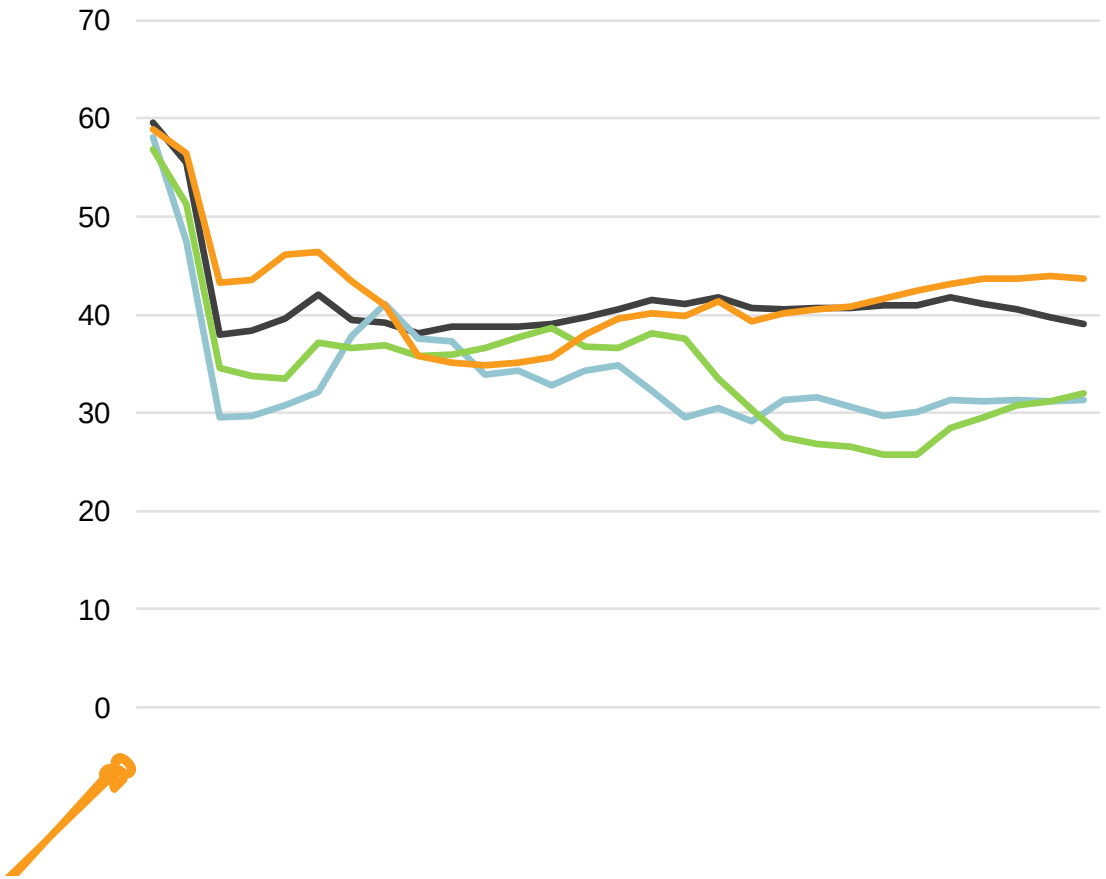
ERCOT Scenarios

Technology Costs Scenarios ï Lithium Ion and Geothermal

Technology cost assumptions were developed based on authoritative third-

ERCOT South Electricity Price Projections

Power prices are driven by natural gas prices, carbon prices, and the level of renewable penetration in the market



High Intermittency in NZE Leads to Volatile Market Prices

Next Steps

- Make adjustments based on feedback
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- Evaluate Portfolios P1-

High Intermittency in NZE Leads to Volatile Market Prices

Timeline ï Generation Plan Update